

Financing

Entra is a major issuer of bonds and commercial paper in the Norwegian market. Below is a list of outstanding issues.

The group's nominal interest-bearing debt as at 31.12.2017 was NOK 18 042 million

Composition of interest-bearing debt as of 31.12.2017

Bonds (61 %) Bank (22 %) Commercial paper (17 %)

Below is a list of outstanding issues listed on the Oslo Stock Exchange.

Bond issues

Documentation for outstanding issues

Bond Issue 2017–2022 ISIN NO0010811649

- Loan agreement
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Green Bond 2017–2024 ISIN NO 0010789464

- Loan agreement
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Green Bond Issue 2016–2023 ISIN NO 0010774797

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Bond Issue 2016–2023 ISIN NO 0010766389

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Bond Issue 2016–2021 ISIN NO 0010766363

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Bond Issue 2015–2022 ISIN NO 0010740061

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Bond Issue 2014–2019 ISIN NO 0010715931

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Bond Issue 2013–2020 ISIN NO 0010686660

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Bond Issue 2013–2023 ISIN NO 0010670995

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Bond Issue 2013-2018 ISIN NO 0010673700

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Bond Issue 2012/2017 ISIN NO 0010641806

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Bond Issue 2012/2015 ISIN NO 0010662869

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Bond Issue 2010/2017 ISIN NO 0010592363

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Bond Issue 2009/2014 ISIN NO 0010552441

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Bond Issue 2009/2014 ISIN NO 0010552458

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Bond Issue 2009/2019 ISIN NO 0010552466

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Commercial paper issues

- 12.02.18-12.02.19 ISIN NO0010815996
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- 12.06.18-12.03.19 ISIN NO0010825326
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- 12.07.18-12.12.18 ISIN NO0010828072
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- 23.08.18-23.01.19 ISIN NO0010830912
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- 12.10.18-12.04.19 ISIN NO0010834377
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- 07.11.18-17.01.19 ISIN NO0010835721
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- 09.11.18-10.05.19 ISIN NO0010836331
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